

LUMP SUM CONTRIBUTION PAYMENT FORM



Please complete this form if you want to make lump sum voluntary (after-tax) contributions by cheque or BPAY® to your Energy Super account.

You should attach your payment (if paying by cheque) and send it with the completed, signed and dated form to the Fund.

Please complete the form in **BLOCK** letters using blue or black pen. Print an 'X' to mark boxes where appropriate.

YOUR PERSONAL DETAILS	
Energy Super member number (if known):	<input type="text"/>
Surname:	<input type="text"/>
Title: Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Dr <input type="checkbox"/>	
Given names:	<input type="text"/>
Date of birth: (DD/MM/YYYY) <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Residential address:	<input type="text"/> <input type="text"/>
State: <input type="text"/>	Postcode: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Postal address (if same as above, write "as above"):	<input type="text"/> <input type="text"/>
State: <input type="text"/>	Postcode: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Telephone (home):	<input type="text"/>
Telephone (work):	<input type="text"/>
Mobile:	<input type="text"/>
Primary email:	<input type="text"/>
Secondary email:	<input type="text"/>

YOUR TAX FILE NUMBER (TFN)
I agree to provide my TFN for the purpose outlined in the <i>How Super Works</i> Guide: Yes <input type="checkbox"/> No <input type="checkbox"/>
I consent to allow the Fund to: (a) use my TFN to search the Australian Taxation Office's (ATO) SuperMatch service for any super I may have; (b) transfer any super-related monies held by the ATO to my Energy Super account and to notify me; and (c) advise me of any other super found and give me the opportunity to transfer it into my Energy Super account.
This consent is ongoing until I revoke it with the Fund in writing or by calling 1300 436 374 . For further information on the collection and use of TFNs please refer to the <i>How Super Works</i> Guide available at energysuper.com.au Yes <input type="checkbox"/> No <input type="checkbox"/>
I advise that my TFN is: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
I have read the information concerning Tax File Numbers and understand a failure to provide my TFN will result in tax implications on my concessional contributions and the inability of the Fund to receive any non-concessional contributions. I further understand the Fund will only use my TFN for the approved purposes.

YOUR CONTRIBUTION

We cannot accept any after-tax contributions from you if we do not have your Tax File Number. After-tax contributions will generally count towards your non-concessional contributions cap. For more information, see the *How Super Works* Guide which is available online at energysuper.com.au. If you wish to claim a tax deduction on your contributions (e.g. you are self-employed) please contact us.

SELECT PAYMENT METHOD BELOW

Payment via cheque
Please complete this section if you wish to make a lump sum payment by cheque. You should make cheques payable to "LGIAsuper".

Amount of your payment: \$

Payment via BPAY
Please complete this section if you wish to make a lump sum payment via BPAY. You should send this completed form to the Fund by mail, scanned email, fax or in person on the date of payment to avoid delays in investing your contribution.

Please contact the Fund on **1300 436 374** to get the BPAY code and your unique reference number to make a payment via BPAY.

Amount of your payment: \$

Date of your payment: (DD/MM/YYYY)
 / /

Confirmation receipt number:

Payment via EFT

Contact the Fund for account details.

Amount of your payment: \$

Date of your payment: (DD/MM/YYYY)
 / /

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Please note: If you are making a contribution via BPAY, you only need to complete this form if you would like to invest your contribution differently to your current investment choice. If you do not complete this form, your BPAY contribution will be invested in the investment option(s) previously chosen by you. If you have not previously chosen an investment option, your BPAY contribution will be invested in the default investment option.

Please note: the Fund does not accept cash payments over the counter.

HOW TO INVEST YOUR CONTRIBUTION

If you would like to invest this contribution differently to your current investment choice, please indicate your preferred investment options below. Please note that this will only apply to this contribution. If you wish to change your investment choice you will need to complete a *Change of Investment Choice* Form.

INVESTMENT OPTION	PERCENTAGE
Cash Enhanced	
Stable	
Fixed Interest	
Capital Managed	
Balanced	
MySuper	
SRI Balanced	
Growth	
Indexed Balanced	
International Shares	
Australian Shares	

Total 100%

Please note: If you do not choose an investment option(s) or the total does not add up to 100%, your transfer will be invested in the investment option(s) previously chosen by you. If you have not made a previous investment choice it will be invested in the default option.

Please read your *Energy Super Investment* Guide for more information about each of the investment options, including objectives and risk profiles, before making your selection.

DECLARATION (TICK ONE BOX BELOW)

- I am 66 years of age or less.
- I am between 67 and 74 years of age and have been gainfully employed* for at least 40 hours in a period of not more than 30 consecutive days during the financial year.
- I have turned 75 this financial year, have been gainfully employed* for at least 40 hours in a period of not more than 30 consecutive days during the financial year and this contribution is being paid within 28 days after the end of the month in which I turned 75.

*Gainfully employed means employed or self employed for gain or reward in any business, trade, profession, vocation, calling, occupation or employment.

I am aware that this contribution will be credited to my superannuation account, and I will not be able to access the benefit until I permanently retire or satisfy another condition of release.

You must sign and date this form and return it to the Fund with your contribution.

Member's signature:

Date: (DD/MM/YYYY) / /

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YOUR PRIVACY IS IMPORTANT TO US

LGIAsuper (the issuer of the Energy Super product) respects your privacy. All personal information collected via this form is protected in line with LGIAsuper's Privacy policy. To find out more about how we collect and manage your personal information, please refer to our privacy policy available at energysuper.com.au.

RETURN THIS FORM

Energy Super

PO Box 10530

Brisbane Adelaide Street QLD 4000

F 07 3229 7523

E member@energysuper.com.au
(as a scanned email attachment)

TALK TO US

T 1300 436 374

E info@energysuper.com.au

W energysuper.com.au

Energy Super

Level 10, 123 Eagle Street

Brisbane QLD 4000

PO Box 10530

Brisbane Adelaide Street QLD 4000

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