

RETIREMENT DECLARATION FORM



Please complete this form if you wish to notify the Fund that you have retired or ceased work on or after age 60.

Please note: Reducing your hours with the same employer, rather than ceasing employment, is not considered to be retiring.

YOUR PERSONAL DETAILS

Energy Super member number (if known):

Surname:

Title: Mr Mrs Ms Miss Dr

Given names:

Date of birth: (DD/MM/YYYY) / /

Residential address:

State: Postcode:

Postal address (if same as above, write "as above"):

State: Postcode:

Telephone (home):

Telephone (work):

Mobile:

Primary email:

Secondary email:

DECLARATION

I have reached my preservation age* and have permanently retired (this means an arrangement under which I was gainfully employed** has come to an end and I do not intend to become gainfully employed** for 10 or more hours per week in the future), or

I am aged 60-64 and have terminated gainful employment** since reaching age 60 and I may or may not return to employment in the future.

** Your preservation age will be between 55 and 60 depending on your date of birth. See the How Super Works Guide for more information.*

***Gainfully employed means employed or self employed for gain or reward in any business, trade, profession, vocation, calling, occupation or employment.*

Name of my last employer (if applicable):

Date of termination of employment:
(DD/MM/YYYY) / /

I have read this form and I declare that the information I have provided in it is true and correct and I acknowledge responsibility for its accuracy.

Member's signature:

Date (DD/MM/YYYY): / /

YOUR PRIVACY IS IMPORTANT TO US

LGIAsuper (the issuer of the Energy Super product) respects your privacy. All personal information collected via this form is protected in line with LGIAsuper's Privacy policy. To find out more about how we collect and manage your personal information, please refer to our privacy policy available at energysuper.com.au.

RETURN THIS FORM

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(as a scanned email attachment)

TALK TO US

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