

WORK TEST DECLARATION FORM



Please complete the form in **BLOCK** letters using blue or black pen. Print an 'X' to mark boxes where appropriate.

If you prefer you can call us on **1300 436 374** to confirm you meet the work test over the phone.

Super funds can only accept certain types of contributions between the ages of 67 to 74, provided that you have met the **work test** or are eligible for an exemption. To meet the **work test**, you must have worked at least 40 hours in a period of not more than 30 consecutive days during the financial year, or to be eligible for an exemption your total superannuation balance must be less than \$300,000 and you make the contribution within 12 months of the last financial year you met the **work test**, and you have not previously relied on the work test exemption.

Once the **work test** or exemption has been met for the financial year and you are aged 67 or over but less than 75, you can make or continue to make voluntary member personal contributions into your super, such as member after-tax (non-concessional) and member tax-deductible contributions within that financial year. If you are aged 75 we can only accept these types of contributions if it is being paid within 28 days after the end of the month in which you turn 75. You will also be able to receive or continue to receive employer voluntary contributions such as salary sacrifice and optional employer contributions within that financial year.

You may also receive spouse contributions if you are aged 65 or over but less than 74 and meet the work test for the financial year. If you would like to receive spouse contributions, please complete the *Spouse Contribution Form*, available at energysuper.com.au

For more information about contribution rules, please see the *How Super Works Guide*.

YOUR PERSONAL DETAILS	
Energy Super member number (if known):	<input type="text"/>
Surname:	<input type="text"/>
Title: Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Dr <input type="checkbox"/>	
Given names:	<input type="text"/>
Date of birth: (DD/MM/YYYY) <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Residential address:	<input type="text"/> <input type="text"/>
State: <input type="text"/>	Postcode: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Postal address (if same as above, write "as above"):	<input type="text"/> <input type="text"/>
State: <input type="text"/>	Postcode: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Telephone (home):	<input type="text"/>
Telephone (work):	<input type="text"/>
Mobile:	<input type="text"/>
Primary email:	<input type="text"/>
Secondary email:	<input type="text"/>

DECLARATION
<input type="checkbox"/> I have been gainfully employed* for at least 40 hours in a period of not more than 30 consecutive days during the financial year.
<i>* Gainfully employed means employed or self employed for gain or reward in any business, trade, profession, vocation, calling, occupation or employment.</i>
<input type="checkbox"/> I am exempted from the work test as I have met the work test in the previous financial year and had a total superannuation balance of less than \$300,000 at the end of the previous financial year and have not previously relied upon the work test exemption to make voluntary contributions.
If your circumstances change and you no longer meet the requirements above, please advise the Fund immediately.
You must sign and date this form and return it to the Fund with your contribution.
Member's signature: <input type="text"/>
Date: (DD/MM/YYYY) <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/>

YOUR PRIVACY IS IMPORTANT TO US
LGIAsuper (the issuer of the Energy Super product) respects your privacy. All personal information collected via this form is protected in line with LGIAsuper's Privacy policy. To find out more about how we collect and manage your personal information, please refer to our privacy policy available at energysuper.com.au .

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RETURN THIS FORM

Energy Super

PO Box 10530

Brisbane Adelaide Street QLD 4000

F 07 3229 7523

E member@energysuper.com.au
(as a scanned email attachment)

TALK TO US

T 1300 436 374

E info@energysuper.com.au

W energysuper.com.au

Energy Super

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Brisbane QLD 4000

PO Box 10530

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