

INCOME STREAM/MARKET LINKED PENSION PAYMENT VARIATION FORM



Complete this form if you wish to change your Income Stream or Market Linked Pension (MLP) payment frequency, payment amount, payment type or bank account details.

If you wish to change your investment choice or change the investment option(s) that your regular payments are drawn from, please complete a *Change of Investment Choice (Income Stream/Market Linked Pension)* Form.

Please complete the form in BLOCK letters using blue or black pen. Print an 'X' to mark boxes where appropriate.

YOUR PERSONAL DETAILS	
Energy Super member number (if known): <input type="text"/>	
Surname: <input type="text"/>	
Title: Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Dr <input type="checkbox"/>	
Given names: <input type="text"/>	
Date of birth: (DD/MM/YYYY) <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Residential address: <input type="text"/> <input type="text"/>	
State: <input type="text"/>	Postcode: <input type="text"/>
Postal address (if same as above, write "as above"): <input type="text"/> <input type="text"/>	
State: <input type="text"/>	Postcode: <input type="text"/>
Telephone (home): <input type="text"/>	
Telephone (work): <input type="text"/>	
Mobile: <input type="text"/>	
Primary email: <input type="text"/>	
Secondary email: <input type="text"/>	

YOUR PENSION PAYMENT AMOUNT
Please change my annual pension payment amount for this financial year to (choose one): <input type="checkbox"/> Minimum <input type="checkbox"/> Maximum <input type="checkbox"/> Nominated amount of: <input type="checkbox"/> \$ <input type="text"/> per payment (net after-tax) OR <input type="checkbox"/> \$ <input type="text"/> per payment (gross before-tax)
Please note: Your nominated amount must be within the current minimum and maximum annual payment amounts taking into account any income stream payments you have received in the current financial year. For the minimum percentage amounts that apply for the 2021/22 financial year please refer to the <i>Energy Super Income Stream PDS</i> or <i>MLP PDS</i>
For Income Stream and Transition to Retirement members only*: <input type="checkbox"/> I wish to increase my nominated pension payment amount each July at the rate of the Consumer Price Index (CPI). This option is not available if you have chosen the minimum or maximum payment amount. <input type="checkbox"/> I don't want my nominated pension payment amount increased each July at the rate of the CPI.
* The CPI option does not apply to MLP members.
Please note: Changes to payment amounts and frequencies received by the close of business on the 18th of the month will be updated for that month's pension payment.
Variation of your payment frequency to fortnightly or changes to payment amounts for fortnightly payments received by close of business on the Thursday before the processing day will be updated for that fortnight's pension payment.

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YOUR PAYMENT FREQUENCY

How frequently do you wish to receive your pension payments?

- Fortnightly
 Monthly
 Quarterly
 Half-yearly
 Annually

Please choose one of the below options.

- Please apply this payment frequency from the next available pension payment date.

OR

- I have chosen an annual pension payment and wish to receive my yearly payment in the month specified below.

OR

- I have chosen a quarterly or half-yearly payment and wish to receive my first payment in the month specified below.

Month:

YOUR BANK ACCOUNT DETAILS

Complete this section if you wish to change the bank account that your pension payments are paid into. If you are changing your bank account details, please attach a bank statement or a cover letter from your bank or credit union that is no more than 3 months' old at time of receipt and shows your full name, BSB, account number and bank logo. The account nominated below must be held in your name or in joint names.

Name of financial institution:

Account name (e.g. A B and C Jones)

BSB number:

Account number:

Branch/location:

CENTRELINK/DVA SCHEDULE

You will require an updated Centrelink/DVA Schedule if you or your spouse are receiving or have applied for entitlements.

- Please tick this box if you would like us to send you an updated Centrelink/DVA Schedule.

MEMBER DECLARATION

I agree and declare that all the details provided in this form are true and correct. I have read and understood the *Energy Super Income Stream Product Disclosure Statement (PDS)* or *MLP PDS* (as applicable). I understand the effects of changing my payment frequency and/or payment amount.

Applicant's signature:

Date: (DD/MM/YYYY)

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PRIVACY STATEMENT - YOUR PRIVACY IS IMPORTANT TO US

LGIAsuper (the issuer of the Energy Super product) respects your privacy. All personal information collected via this form is protected in line with LGIAsuper's Privacy policy. To find out more about how we collect and manage your personal information, please refer to our privacy policy available at energysuper.com.au

RETURN THIS FORM

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(as a scanned email attachment)

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