

CHANGE OF INVESTMENT CHOICE FORM



DEFINED CONTRIBUTION AND DEFINED BENEFIT ACCUMULATION ACCOUNTS

Investment switching is free if you make your switch online through your Member Portal account. Visit energysuper.com.au/login to access your account or to register. Or, if you prefer, you can complete all sections of this form and return it to Energy Super.

The instructions you provide on this form will replace any previous instructions you have given Energy Super and once submitted cannot be revoked.

Please note: All switches are processed using the last available crediting rate at the date that the transaction is processed. The Trustee has performance standards in place for the processing of investment switches and generally investment switch requests will be processed within a few days of receipt. Once you submit your investment switch request, it cannot be revoked. The Trustee reserves the right to limit the number of switches a member can make if they are deemed to be switching excessively and may defer the processing of transactions to maintain the equity of the Fund.

Please complete the form in **BLOCK** letters using blue or black pen. Print an 'X' to mark boxes where appropriate.

YOUR PERSONAL DETAILS

Energy Super member number (if known):

Surname:

Title: Mr Mrs Ms Miss Dr

Given names:

Date of birth: (DD/MM/YYYY) / /

Residential address:

State: Postcode:

Postal address (if same as residential address, write "as above"):

State: Postcode:

Telephone (home):

Telephone (work):

Mobile:

Primary email:

Secondary email:

YOUR PRIVACY IS IMPORTANT TO US

We are committed to protecting the privacy of your personal information. When we collect your personal information, we will notify you or take steps to make you aware of the information we collect, how we will manage that information and how to contact us if you have any privacy concerns. You can also read our Privacy Policy at energysuper.com.au/privacy-policy or ask for a copy by contacting us on **1300 436 374** or info@energysuper.com.au

RETURN THIS FORM

Energy Super

PO Box 10530
Brisbane Adelaide Street QLD 4000

F 07 3229 7523

E member@energysuper.com.au

(as a scanned email attachment)

TALK TO US

T 1300 436 374

E info@energysuper.com.au

W energysuper.com.au

Energy Super

Level 10, 123 Eagle Street
Brisbane QLD 4000

PO Box 10530
Brisbane Adelaide Street QLD 4000

YOUR INVESTMENT CHOICE

Please read the *Energy Super Investment Guide* or *Annual Report* for more information about each of the investment options, including objectives and risk profiles, before making your selection. Recent investment information is also available on our website energysuper.com.au

I would like to change my (mark with an "X" where appropriate):

- Current account balance investment allocation (complete column 1 only)
- Future contributions investment allocation (complete column 2 only)
- Current account balance and future contributions investment allocation (complete columns 1 and 2)

Your total investment allocation for your current account balance and/or future contributions must be in whole numbers and add up to 100%. Please note: If your percentage does not add up to 100% or you do not make a selection your super will be invested in the default option.

INVESTMENT OPTIONS	1. INVEST MY CURRENT ACCOUNT BALANCE IN THE FOLLOWING WAY	2. INVEST ALL MY FUTURE CONTRIBUTIONS IN THE FOLLOWING WAY
Cash Enhanced		
Stable		
Fixed Interest		
Capital Managed		
MySuper (default)		
Balanced		
SRI Balanced		
Growth		
Indexed Balanced		
International Shares		
Australian Shares		
Smoothed Return*		
	Total	Total 100%

*The Smoothed Return investment option has been made available to some employees of employers with agreement of the Trustee. Only contributions paid by these employers for, or on behalf of, you can be invested in this option. You cannot choose to invest your rollovers or lump sum contributions in this option, nor can you switch existing balances to it. If you switch to another option, you cannot transfer your money back to the Smoothed Return investment option. If you leave your employer, the treatment of your Smoothed Return investment amount will depend on your circumstances.

Some members may be eligible to invest in the Capital Guarantee investment option under agreement with the Trustee. If this applies, you will be contacted prior to this investment switch being processed.

If you are unsure about how to complete this form, please contact Energy Super.

DECLARATION

You must sign and date this form. It is advisable to keep a copy.

I understand that all switches are processed using the last available crediting rate at the date that the transaction is processed. I understand that the Trustee has performance standards in place for the processing of investment switches and generally investment switch requests will be processed within a few days of receipt. However, the Trustee may defer the processing of transactions to maintain the equity of the Fund. I understand that once I submit my investment switch request, it cannot be revoked.

I understand that a switching fee of \$28 will apply if I have already made one switch using a *Change of Investment Choice* Form this financial year and that the Trustee reserves the right to limit the number of switches I can make each financial year if I am deemed to be switching excessively.

I understand that if this form is incomplete Energy Super will not be able to process my request.

I acknowledge that I have made my investment decision after careful consideration of my circumstances and reading the *Energy Super Investment Guide* provided by the Trustee. I understand that Energy Super is not responsible for my choice of investment strategy.

I have read the Privacy Policy available at energysuper.com.au. I consent to the disclosure and collection of information about me for the purposes explained in that document.

Signature:

Date: (DD/MM/YYYY)

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